



U.S. Department
of Transportation

**Federal Railroad
Administration**

Administrator

1120 Vermont Ave., NW.
Washington, DC 20590

Surface Transportation Board
Office of Proceedings
Ms. Barbara Saddler
1925 K Street, N.W., Suite 703
Washington, D.C. 20423-0001

FEB -4 2003

6690-XXXXXXXXXX
RECORDATION NO. _____ FILED

FEB 04 '03

2-46 PM

SURFACE TRANSPORTATION BOARD

Dear Ms. Saddler:

This letter is in reference to Security Agreements dated August 7, 1972; December 27, 1973; January 29, 1975; March 20, 1975; April 16, 1975, and October 5, 1983, between the National Railroad Passenger Corporation (Amtrak), having its principal place of business at 60 Massachusetts Avenue, N.E., Washington, D.C. 20002, and the delegate of the Secretary of Transportation of the United States of America (the Administrator), Washington, D.C.

The Security Agreements have been recorded with and by the Interstate Commerce Commission on August 16, 1972, at 1:20 p.m., recordation No. 6690; on January 9, 1974, at 3:25 p.m., recordation No. 6690-D; on January 31, 1975, at 5:00 p.m., recordation No. 6690-J; on March 21, 1975, at 8:40 a.m., recordation No. 6690-M; on May 28, 1975, at 12:15 p.m., recordation No. 6690-O and on September 25, 1989, at 2:45 p.m., recordation No. 6690-MMMM. Pursuant to 49 U.S.C. 11303(a), the Security Agreements provide the Administrator a lien on all of Amtrak's rolling stock including locomotives, and contain an after-acquired clause with respect to all such rolling stock thereafter acquired by Amtrak.

This is to advise you that Amtrak has selected for retirement passenger cars listed in the enclosure hereto dated October 10, 2002. Pursuant to Amtrak's request, the Administrator hereby releases, with respect to the listed cars, the Secretary's lien under the aforesaid Security Agreements dated August 7, 1972; December 27, 1973; January 29, 1975; March 20, 1975; April 16, 1975, and October 5, 1983, respectively, and under any other agreement or agreements between the Administrator and Amtrak.

Therefore, I request that this document be recorded and appropriately filed pursuant to 49 U.S.C. 11303(a).

Sincerely,



Allan Rutter
Administrator

Attest:



Subscribed and sworn to before me
this 4th day of Feb., 2003

Loreen B. Faulkner
Notary Public

My commission expires 12/14/03

Enclosure

NATIONAL RAILROAD PASSENGER CORPORATION

30th Street Station, Philadelphia, PA 19104



October 10, 2002

S. Mark Lindsey, Esq.
Chief Counsel
Office of Passenger and Freight Services, RPF
Federal Railroad Administration
400 Seventh Street, SW
Washington, DC 20590

6690-XXXXXXXXXX
RECORDATION NO. _____ FILED

FEB 04 '03

2-46 PM

SURFACE TRANSPORTATION BOARD

Dear Mr. Lindsey:

In compliance with the provisions of paragraph 2 of the Security Agreement dated October 5, 1983, between the National Railroad Passenger Corporation and the Federal Railroad Administration, enclosed is a schedule of equipment for disposal.

For our files, please acknowledge your receipt of this information and that it satisfies the requirements of paragraph 2 of the Security Agreement, and permission is granted to dispose of this equipment. I would appreciate a copy of the Release of Lien.

Sincerely,

Kevin McGraw
Manager, Capital Reporting

Enclosure

I acknowledge receipt of the information described above. This filing satisfies the requirements of paragraph 2 of the Security Agreement dated October 5, 1983, between the National Railroad Passenger Corporation and the Federal Railroad Administration, and permission is granted to dispose of this equipment in the most beneficial manner.

FEB 2003

Date

S. Mark Lindsey, Chief Counsel



AMTRAK EQUIPMENT FOR DISPOSAL

UNIT NO:

34125
34126
39040

DESCRIPTION:

Superliner II Coach
Superliner II Coach
Superliner II Coach

REASON:

Beyond Economic Repair
Beyond Economic Repair
Beyond Economic Repair

NOTE: Units were previously under a lease agreement. In FY 02, units were wrecked and declared beyond economic repair. In September 2002, casualty payments were made to the lessor, and at that point these units became Amtrak property.